

We've listened to you and responded

Improvements to *My Patients* list functionality saves you more time.

The *My Patients* list function

allows users to create their own custom list of active clients. Your unique list saves you time because it eliminates the need to re-enter information like member ID or name and date of birth for each search or transaction.

IMPROVEMENT HIGHLIGHTS

- User can remove names from list in multiple locations
- New “*Select All*” button eliminates repetitive and tedious clicking
- Sort clients by first name as well as last
- Single-click “*Refresh*” updates client records or removes client names from your list if benefits have termed (this had to be done manually prior to this improvement)



Find Member Eligibility & Benefits

My Patients | Member ID Search | Name/DOB Search

Please select one or more patients

Select All

Member ID	First Name	Last Name	Member ID	Birth Date
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
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000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022
000000000	Member First Name	Member Last Name	000000000	01/01/2022

Now you can select all your clients with a single click.

“Remove Patients” button is now on each screen.

Single-click “Refresh” updates your client lists.

Remove Patients | **Refresh**